EXCELL LIFE INTERNATIONAL S.A.

in judicial liquidation

Statement of the liquidators

Unofficial English translation of the French original

2nd Release: in relation to the statement of claims

The judgment of 12 July 2012 fixed the time limit within which the statements of claims must be filed to 15 November 2012, under penalty of foreclosure.

Further to the important number of questions received with regard to the drafting and submission procedures for the statement of claims, the liquidators specify that, after investigation of the company's records, they will present a procedure which allows the insurance creditors to make their statement of claims.

Creditors will be informed independently with regard to outlines to be respected, appendices to be provided, and contact information of the entity to which the statement of claims should be sent.

Creditors will receive a statement of unit-linked accounts as per 12 July 2012 from the liquidators and, where available, an updated valuation of the assets.

The liquidators will endeavor to minimize the time frame within which such information will be made available to the creditors. Communication to creditors will be announced via statements of the liquidators.

In order to proceed in an orderly manner and while awaiting such information, the creditors are kindly requested to refrain from sending statements of claims or inquiries.

Luxembourg, 25 July 2012

The liquidators

Evelyne KORN

Paul LAPLUME